



TSH Corporation Limited
(Company Registration Number: 200003865N)
(Incorporated in the Republic of Singapore)

**CORRIGENDUM TO ANNUAL REPORT
FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2018**

The Board of Directors (the “**Board**”) of TSH Corporation Limited (the “**Company**”) refers to the Company’s Annual Report for the financial year ended 31 December 2018 (the “**Annual Report**”) released on 9 April 2019.

The Company has noted the following inadvertent typographical errors in the Financial Section of the Annual Report:

1. The pre-consolidation issue price in Note 16(c) of the Financial Section should be \$0.03 per share instead of \$0.30 per share; and
2. The issued share capital of the Company after share consolidation in Note 21(c) of the Financial Section has increased to \$12,545,472 instead of \$16,855,087.

The relevant notes with the corrected information are attached for information of the Shareholders. Save for the attached changes, all other information in the Annual Report remain unchanged. The attached changes did not have a material impact on the Company’s financial statements for the financial year ended 31 December 2018.

By Order of the Board

Chua Khoon Hui
Chief Executive Officer and Executive Director

18 April 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (“**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alicia Sun (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.

16. RELATED PARTY TRANSACTIONS

(c) *Acquisition of subsidiary*

On 31 August 2018, the Company entered into a sale and purchase agreement ("SPA") with two (2) directors (Mr. Chua Khoo Hui and Mr. Teo Kok Woon) and Mr. Lim Kian Boon Charles to acquire Slosed, which would be satisfied in full by the allotment and issue of new shares in the capital of the Company at a pre-consolidation issue price of ~~\$0.30~~ 0.03 per share, subjected to shareholders' approval. On 23 November 2018, the Company entered into a supplemental agreement to the SPA to include the final purchase consideration of \$19,400,000 based on the valuation carried out by an independent business valuer. The shareholders of the Company approved the proposed acquisition of Slosed at an extraordinary general meeting of the Company on 25 January 2019 and the acquisition was completed on 7 February 2019.

21. EVENTS OCCURRING AFTER THE REPORTING PERIOD

- (c) The allotment and issuance of 32,333,333 new shares at an issue price of \$0.60 per share (after share consolidation) in satisfaction of the purchase consideration for the proposed acquisition of Slosed. As a result, the issued share capital of the Company after share consolidation has increased from \$258,805 comprising 12,022,158 shares, to ~~\$16,855,087~~ 12,545,472 comprising 44,355,491 shares.